DocuSign Graduate Faculty Appointment Instructions

There are two methods for accessing the Graduate Faculty Appointment forms: the PowerForm method (does not allow you to track your own submissions), and the Template method (allows you to track your own submissions). In either case you'll need to gather all applicant information so that you can fill out the form, including the Applicant's CV and the Program Director's justification for the appointment.

Choose one of the following methods for initiating an application, and then scroll down for instructions on completing the form.

- 1. Start a GFA application via a DocuSign PowerForm.
 - a. Visit the <u>Graduate School Resources page</u> and click on the Regular or Special version of the Graduate Faculty Appointment Application.
 - b. Fill in your name and email address as the Program Administrator and enter the names and email addresses for the Applicant and Program Director. The names and email addresses listed here will be used on the form, so make sure to enter them accurately.

	eive an email inviting trieffi to sign this document.
Please enter yo	our name and email to begin the signing process.
Program Ad	ministrator
Your Name: *	
Full Name	
Your Email: *	
Email Address	5
Name: *	
Email Address	5
Graduate Pr Name: * Full Name	ogram Director
Email: *	

- c. Click Begin Signing when ready, and you'll be prompted to complete the form.
- 2. Start a GFA application via a Docusign Template.
 - a. If you don't already have a DocuSign account, please contact OIT (<u>ucd-oit-helpdesk@cuanschutz.edu</u>) and request Power User access to DocuSign.

b. After your DocuSign account has been set up, log in at: <u>https://account.docusign.com/oauth/auth</u>

Log in to Do	ocuSign	
Enter your email t	o log in.	
Email *		
matthew.berta	@cuanschutz.edu	
	NEXT	
	Sign Un fax Erec	
	Sign Up for Free	

c. Navigate to the Templates tab --> Shared with Me where you will see the GFA forms shared by Matthew Berta. If you do not see the forms, please contact <u>matthew.berta@cuanschutz.edu</u>.

DocuSign eSignatu	re Home Manage Templates Reports			• ?	School of Medicine MB
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TEMPLATES	Graduate School Forms			Q Search Shared Folder	← FILTERS
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All Templates	Graduate Faculty Appointment Application (Regular) Eligible for matching	Matthew Berta	8/8/2023 09:55:27 am	9/20/2023 01:02:06 pm	USE 🔻
Deleted	Graduate Faculty Appointment Application (Special) Eligible for matching	Matthew Berta	8/10/2023 12:26:11 pm	9/20/2023 01:01:44 pm	USE 🔻

d. Click the Use button next to the appropriate form.

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Deleted	Graduate Faculty Appointment Application (Special) Eligible for matching	Matthew Berta		8/10/2023 12:26:11 pm	9/20/2023 01:01:44 pm	USE 🔻

e. Fill in your name and email address as the Program Administrator and enter the names and email addresses for the Applicant and Program Director. The names and email addresses listed here will be used on the form, so make sure to enter them accurately. Click Send when ready.

X	3raduate Faculty Appointment Application (Regular)		ADVANCED OPTIONS
Add	recipients		Republic School Register Schoo
1	Program Administrator Name * 2 Email *		
2	Applicant Name *	NEEDS TO SIGN Y CUSTOMIZE Y	
	Email *	✓ NEEDS TO SIGN * CUSTOMIZE *	Barr Entrement
3	Name *		
	Graduate Faculty Appointment Manager	NEEDS TO VIEW T CUSTOMIZE	
4	Name * Carol Hadd Email * GAROL HADD@CUANSCHUTZ EDU		L
	•		ADVANCED EDIT SEND V

Instructions for completing the Graduate Faculty Appointment form:

- 1. If you are prompted to Sign Now or Sign Later, choose Sign Now.
- 2. If you receive a Terms of Service prompt or other prompt, please accept and continue to the form.

Please Review & Act on These Matthew Berta University of Colorado School of Medicine	Documents		School of Medicine <u>entropy</u> Powerd by DocuSign
Please review the documents below.		\rightarrow	CONTINUE OTHER ACTIONS
		select ×	
	GraduateFaculty Appointment Start Date	Department of Primary Employment	
	Nominating Graduate Program or Department	Email address	

3. Complete all form fields, including the required attachments. The attachments will be appended to the form starting on page 3. Please note that the Applicant Name and Applicant Email Address will be blank when you fill out the form – these fields will automatically populate when the Applicant signs the form.

	Regular Graduate Faculty Application
Use this form to apply for a new Regular Graduate Faculty appointment. School Policies & Procedures on the website for information about the n	Please review the <u>Graduate Faculty Quick Reference Table</u> and the Graduate ecessary qualifications and expectations of a Regular Graduate Faculty member
Faculty Name	Academic Rank
	select *
GraduateFaculty Appointment Start Date	Department of Primary Employment
Nominating Graduate Program or Department	Email address
-select- v	
Jenured/Jenure-Track/Jenure-Eligible	Please attach an NIH/NSF biosketch or current CV and a brief description
) ves) No	your graduate education experience.
As a Graduate Faculty member at the University of Colorado Anschutz N carry out the advising, mentoring and teaching responsibilities specified	redical Campus, I agree to abide by Graduate School Policies and Procedures an by the students' graduate programs.
Applicant Signature	Date
To be completed by the no Briefly describe the duties & expectations as well as the relevant qualifie	ominating graduate degree program: cations for this candidate.
To be completed by the no Briefly describe the duties & expectations as well as the relevant qualifi Does this faculty member have permission to teach as sole instructor for: Masters Students Doctoral Students Ves No Ves No No	Does this faculty member have permission to serve as primary/sole mentor for: Masters Students Ves Ves No Ves No
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4. When complete, click the Finish button at the bottom or the top of the form.



- 5. The form will now be routed to the Applicant for a signature, and after that to the Program Director. Once the Program Director has signed, the form will be routed to the Graduate School for processing. Please note that Applicants and Program Directors do *not* need a DocuSign account to sign the form.
- 6. If you submitted the request via the Template method, you can track the progress of your forms via the Manage tab, where you can see which forms have been completed, and which ones still need attention. The Quick Views links make it easy to find what you're looking for.

DocuSign eSigna	ture	Home	Manage	Templates	Reports
SHARED ACCESS ▼	Inbox		Τ		
NEW -	Filtered b	oy: Date (Last 6	6 Months) Edit		
ENVELOPES					
inbox					
🚿 Sent					
🖓 Drafts					
Deleted					
Bulk Send					
PowerForms					
QUICK VIEWS					
Action Required					
④ Waiting for Others					
🛕 Expiring Soon					N
✓ Completed					
Authentication Failed					
▼ FOLDERS +					

7. To view where a request is in the process, hover over the Waiting for Others link. This option is only available for requests submitted via the Template method.

OocuSign: Special GFA for from To: +5 more	3/7 done Waiting for Others	2/15/2024 02:08:07 pm	Sent	RESEND T
	Waiting for • Sent on 2/6/2024 01:15:22 pm			

8. If you have any questions, please contact Matthew Berta at matthew.berta@cuanschutz.edu.